SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY WEEKLY REPORT

07th November 2026

Market Snapshot

KEY INDICES	06-Nov-26	30-Oct-26	%Ch
S&P CNX NIFTY	25030.35	23053.10	8.58
SENSEX	81028.02	74459.53	8.82
NIFTY MIDCAP 100	60606.65	57301.25	5.77
NIFTY SMLCAP 100	18975.05	18463.60	2.77

(Source: Capitaline, Investing.com)

Sectoral Snapshot

KEY INDICES	06-Nov-26	30-Oct-26	%Ch
NIFTY BANK	59086.00	54686.95	8.04
NIFTY AUTO	27811.80	25422.70	9.40
NIFTY FMCG	46785.60	43609.20	7.28
NIFTY IT	32977.90	32606.90	1.14
NIFTY METAL	12678.15	11784.90	7.58
NIFTY PHARMA	27940.40	27124.85	3.01
NIFTY REALTY	896.70	813.90	10.17
BSE CG	70461.06	68809.95	2.40
BSE CD	61766.31	55760.63	10.77
BSE Oil & GAS	26546.98	24322.66	9.15
BSE POWER	7108.12	6871.76	3.44

(Source: Investing.com)

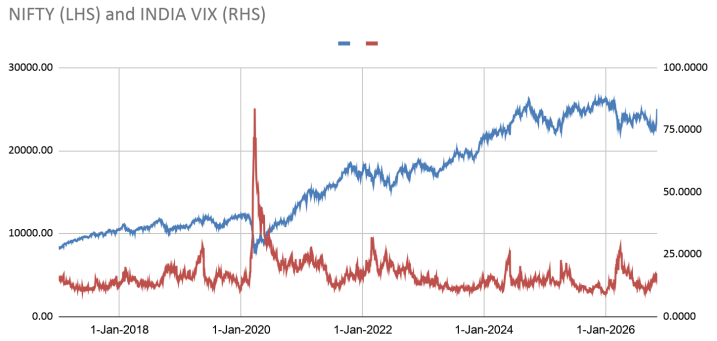
FII & DII Activities (Rs Crore)

30/10/2026 to 06/11/2026

Activities	FIIs	DIIs
Buy	129866.75	105001.36
Sell	91698.61	130015.39
Net	38168.14	-25014.03

(Source: Capitaline)

Nifty Vs. INDIA VIX



(Source: NSE)

Sensex, Nifty end with strong gains; Nifty Reclaims 25,000

The key equity benchmarks ended the week with strong gains, supported by a combination of favourable domestic and global cues. Easing crude oil prices, along with the outcome of the US midterm elections, lifted investor sentiment. The Democrats secured control of both chambers of Congress, adding to the positive global market undertone. A sharp appreciation in the rupee, sustained foreign institutional investor (FII) buying and strong Q2FY27 earnings from Reliance Industries and Jio Platforms further reinforced the bullish sentiment on Dalal Street.

In the week ended on Friday, 6 November 2026, the S&P BSE Sensex jumped 6,568.49 points or 8.82% to settle at 81,028.02. The Nifty 50 index rose 1,977.25 points or 8.58% to settle at 25,030.35. The BSE 150 Mid-Cap index gained 5.59% to close at 16,389.12. The BSE 250 Small-Cap added 4.06% to end at 6,823.26.

India's HSBC Composite PMI Output Index rose to 56.2 in October from 55.9 in September. The services PMI rose to 55.8 in October 2026 from 55.2 in September.

Sensex Gainers - Weekly

SCRIPS	06-Nov-26	30-Oct-26	%Ch
M&M	3295.00	2844.00	**15.86**
BAJFIANANCE	1085.00	939.20	**15.52**
HDFCBANK	787.00	692.30	**13.68**
RELIANCE	1318.10	1163.55	**13.28**
ULTRACEMCO	12445.05	11050.10	**12.62**

(Source: Capitaline)

Sensex Losers - Weekly

SCRIPS	06-Nov-26	30-Oct-26	%Ch
POWERGRID	259.50	264.50	**-1.89**
WIPRO	197.70	198.00	**-0.15**
INFY	1180.65	1182.00	**-0.11**

(Source: Capitaline)

Nifty Gainers - Weekly

SCRIPS	06-Nov-26	30-Oct-26	%Ch
BAJFINANCE	1087.75	939.10	**15.83**
M&M	3287.20	2840.30	**15.73**
HDFCBANK	788.25	692.80	**13.78**
RELIANCE	1320.00	1164.90	**13.31**
ULTRACMCO	12450.00	11045.00	**12.72**

(Source: Capitaline)

Nifty Losers - Weekly

SCRIPS	06-Nov-26	30-Oct-26	%Ch
POWERGRID	259.90	265.00	**-1.92**
INFY	1181.40	1185.00	**-0.30**
WIPRO	198.00	198.31	**-0.16**
TCS	2498.50	2502.60	**-0.16**
APOLLOHOSP	8446.00	8448.00	**-0.02**

(Source: Capitaline)

Reliance Industries surged 13.28%. The company reported a 40.64% jump in consolidated net profit to Rs 25,548 crore in Q2 FY27 compared with Rs 18,165 crore in Q2 FY26. Gross revenue climbed 27.8% YoY to Rs 3,62,268 crore in Q2 FY27.

Multi Commodity Exchange of India (MCX) shares soared 10.71% after the company reported a 130.8% year-on-year increase in consolidated profit after tax to Rs 455 crore in Q2 FY27 from Rs 197 crore in Q2 FY26. Sequentially, net profit increased 10.1% from Rs 413 crore in Q1 FY27. Revenue from operations surged 113.9% year on year to Rs 800 crore in Q2 FY27 from Rs 374 crore. Sequentially, revenue increased 14% from Rs 702 crore in Q1 FY27.

Marico rallied 12.02%. The company's consolidated net profit jumped 30.95% to Rs 550 crore in Q2 FY27 compared with Rs 420 crore in Q2 FY26. Revenue from operations climbed 12.96% YoY to Rs 3897 crore in the quarter ended 30th September 2026.

Global Market:

South Korea's current account surplus widened to a record $61.46 billion in September 2026 from $46.11 billion in August, according to Bank of Korea data.

Australia's central bank raised its benchmark cash rate by 25 basis points to 4.85% on Tuesday, the highest level since November 2008. The move was in line with broader expectations and marked its fifth rate increase this year.

The Bank of England (BoE) raised its benchmark interest rate by 25 basis points to 4% on 5 November 2026, marking its first rate hike in more than three years. The central bank indicated that further policy tightening could be warranted if inflationary pressures persist

In US, manufacturing activity expanded at a faster pace in October. The Institute for Supply Management's manufacturing PMI rose to 55.5 from 54.5 in September, beating the market forecast of 54.5. The reading marked the

Nifty Midcap 100 Gainers - Weekly

SCRIPS	06-Nov-26	30-Oct-26	%Ch
ASHOKLEY	172.09	144.82	18.83
SHRIRAMFIN	961.15	823.15	16.76
BALKRISIND	2410.00	2072.60	16.28
TTML	39.77	34.32	15.88
GODREJPROP	1809.30	1568.00	15.39

(Source: Capitaline)

Nifty Midcap 100 Losers - Weekly

SCRIPS	06-Nov-26	30-Oct-26	%Ch
CUMMINSIND	4048.80	4452.60	-9.07
ASTRAL	1253.60	1341.90	-6.58
ESCORTS	2443.40	2576.40	-5.16
CGPOWER	773.00	804.00	-3.86
ZYDUSLIFE	1197.90	1245.50	-3.82

(Source: Capitaline)

World Markets

KEY INDICES	06-Nov-26	30-Oct-26	%Ch
DJIA	51285.73	51770.31	-0.94
NASDAQ	24579.43	25437.00	-3.37
BOVESPA	168498.45	167921.80	0.34
FTSE 100	10673.94	10729.78	-0.52
CAC 40	8139.00	7969.42	2.13
DAX	25820.36	25818.21	0.01
MOEX RUSSIA	2476.70	2509.26	-1.30
NIKKEI 225	57434.77	63290.11	-9.25
HANG SENG	24481.86	23294.42	5.10
STRAITS TIMES	5179.17	5376.74	-3.67
SHANGHAI COMPOSITE	3649.18	3599.02	1.39
JAKARTA	5050.43	5057.05	-0.13

(Source: Capitaline, Investing.com)

10th consecutive month of expansion in the manufacturing sector.

Investors assessed the outcome of the US midterm elections. Democrats secured control of both chambers of Congress, raising concerns over tighter regulation of artificial intelligence and its potential impact on investment in the sector. However, markets appeared to draw some relief from greater clarity on the election outcome.

(Source: Capitaline)

Outlook and Technical View

Going ahead, market participants will track the Q2FY27 earnings season. Global developments post US Midterm election outcome, including the evolving U.S.-Iran conflict, movements in crude oil prices, rising bond yields, movement of rupee against USD, energy market dynamics, interest-rate outlook and other international macroeconomic cues, will also remain key drivers of market sentiment in the near term. Besides, Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be closely monitored.

From the technical standpoint, Nifty may find support at 24602, 24174, 23960, 23498 while levels of 25244, 25458, 25886, 26502 may act as resistance with pivot point at 24816.

(Source: Capitaline)

Derivative Weekly Wrap

OPEN INTEREST DETAILS

Symbol	Expiry Date	LTP	Pr. LTP	Ch.	Premium/discount	OI	Prev. OI	Ch. in OI
NIFTY	23-Nov-26	25008.00	23101.40	**8.25%**	**-22.35**	483540	623969	**-22.51%**
BANKNIFTY	23-Nov-26	58950.20	54805.00	**7.56%**	**-135.80**	145086	147768	**-1.82%**

(Source: NSE)

COST OF CARRY

Positive

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
GLENMARK	2590.00	2606.70	23-Nov-26	**13.84%**
CUMMINSIND	4048.80	4073.80	23-Nov-26	**13.26%**
SUNPHARMA	1860.00	1870.50	23-Nov-26	**12.12%**
BANDHANBNK	165.00	165.91	23-Nov-26	**11.84%**
LUPIN	1988.10	1998.80	23-Nov-26	**11.56%**
SRF	2460.40	2473.60	23-Nov-26	**11.52%**
TCS	2498.50	2511.90	23-Nov-26	**11.52%**
ADANIPORTS	1936.60	1946.20	23-Nov-26	**10.64%**
CANBK	122.93	123.53	23-Nov-26	**10.48%**
LICHSGFIN	536.00	538.55	23-Nov-26	**10.21%**

(Source: NSE)

Negative

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
PAGEIND	35930.00	35435.00	23-Nov-26	**-29.58%**
SBILIFE	1784.00	1761.60	23-Nov-26	**-26.96%**
PFC	328.80	325.05	23-Nov-26	**-24.49%**
HINDUNILVR	1998.40	1979.40	23-Nov-26	**-20.41%**
DABUR	380.35	376.75	23-Nov-26	**-20.32%**
ASHOKLEY	172.09	170.76	23-Nov-26	**-16.59%**
BHARTIARTL	2107.20	2095.20	23-Nov-26	**-12.23%**
M&M	3287.20	3269.70	23-Nov-26	**-11.43%**
CHOLAFIN	1785.00	1776.40	23-Nov-26	**-10.34%**
AUROPHARMA	1800.00	1791.90	23-Nov-26	**-9.66%**

(Source: NSE)

PUT CALL-RATIO

Symbol	PUT	CALL	RATIO
NIFTY	74890140	57966480	**1.29**

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

1. KALYANKJIL	**2. DIXON**	**3. TITAN**	**4. CROMPTON**	**5. HAVELLS**
6. ASIANPAINT	**7. AMBER**	**8. VOLTAS**	**9. RELIANCE**	**10. ICICIBANK**
11. ULTRACEMCO	**12. HDFCBANK**	**13. SHRIRAMFIN**	**14. BAJFINANCE**	**15. UNOMINDA**
16. PIIND				

(Source: Moneycontrol)

DISCLAIMER

This document has been prepared by Shriram Insight Share Brokers Ltd. and is meant for sole use by the recipient and not for circulation. This document is not to be reported or copied or made available to others. The information contained herein is from sources believed reliable. It should not be considered as an offer to sell or a solicitation to buy any security or as an official confirmation of any transaction. We do not represent that it is accurate or complete and it should not be relied upon as such. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. The investments discussed or recommended in this report may not be suitable for all investors. Shriram Insight Share Brokers Ltd. Stock Recommendation Service is a general recommendation service and is not to be construed as an individual investor-specific Portfolio Management and Advisory Service.

The user assumes the entire risk of any use made of this information. Each recipient of this document should arrive at an independent evaluation of an investment in the securities of companies referred to in this document and should consult their own advisors to determine the merits and risks of such an investment.

Shriram Insight Share Brokers Ltd. shall not be responsible for any loss or liability incurred to the user as a consequence of his or any other person on his behalf taking any investment decisions based on the information, recommendations, research reports, analysis, quotes, etc. provided on the web site.

Shriram Insight Share Brokers Ltd shall not be liable for errors, omissions or typographical errors, disruption delay, interruption, failure, deletion or defect of/in the Service provided by it.

All Users of the Service in countries other than India understand that by using the Service, they may be violating the local laws in such countries. If the User chooses to access the Service from outside India, he shall be responsible for compliance with foreign and local laws.

SHRIRAM INSIGHT SHARE BROKERS LTD. CK-5, Sector-II, Salt Lake City, Kolkata - 700091 | Tel : 2359 4612, 2359 4614, 2359 4877 | Fax : (033) 2321-8429 | E-mail : helpdesk@shriraminsight.com | www.shriraminsight.com |